

September 3, 2018

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**The National Stock Exchange of India Limited,** Exchange Plaza, 3<sup>rd</sup> Floor, Plot No. C/1, "G" Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051

#### Security Code: 500878/952523

Symbol: CEATLTD

### Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Policy on Determination of Materiality of Events of the Company, please find below the details of the conference:

Date	Particulars	Location
September 4, 2018	Conference arranged by Elara Capital	BKC, Mumbai

Further, we are enclosing herewith the presentation to be made during the aforesaid conference for your reference and record.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For CEAT Limited

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Amit Dodani Compliance Officer



### An IRPG Group Company



Q1 FY19 – Investor Presentation

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# Section 1: RPG Group Overview



## **CEAT** RPG Group: Powered by Passion, Driven by Ethics

# UNLEASH**TALENT** TOUCH**LIVES** OUT**PERFORM** AND©

RPG Enterprises was founded in 1979. The group currently operates in various industries - Infrastructure, Technology, Life Sciences, Plantations and Tyre Manufacturing. The group has a history of business dating back to 1820 AD in banking, textiles, jute and tea. The Group grew in size and strength with several acquisitions in the 1980s and 1990s. CEAT became a part of the RPG Group in 1982, which is now one of India's fastest growing conglomerates with 20000+ employees, presence in 100+ countries and annual gross revenues of ~\$3 Bn.



# CEVL **RPG Group: Key Financials**



#### Note:

FY14-18

- ROCE is calculated by taking EBIT\*(1-ETR) divided by Capital Employed 1)
- ROE is calculated by taking PAT divided by Net-worth 2)
- Market Cap updated till 18<sup>th</sup> July 2018 3)







# **Section 2: Business Overview**

## CEVL **Board of Directors**





Harsh Vardhan Goenka Chairman, Non Executive Director



Pierre E. Cohade Non Executive Non Independent Director



Punita Lal Non Executive Independent Director



Anant Vardhan Goenka **Managing Director** 



**Arnab Banerjee** Whole -Time Director



Mahesh S. Gupta Non Executive Independent Director



S. Doreswamy Non Executive **Independent Director** 



Atul C. Choksey Non Executive Independent Director



Paras K. Chowdhary Non Executive Independent Director



**Vinay Bansal** Non Executive Independent Director

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Hari L. Mundra Non Executive Non Independent Director



**Ranjit Pandit** Non Executive Independent Director



**Haigreve Khaitan** 

Non Executive

**Independent Director** 



## **CEAT** Leadership Team



Anant Goenka



**Managing Director** 

**Kumar Subbiah** 



**Chief Financial Officer** 

**Arnab Banerjee** 



Executive Director - Operations **Milind Apte** 



Senior Vice President - Human Resources

### Tom Thomas



Executive Director - Projects & Chief Mentor Technology

### **Dilip Modak**



Senior Vice President - Manufacturing

### Chandrashekhar Ajgaonkar



Senior Vice President
- Quality Based Management

Peter Becker



Senior Vice President - R&D and Technology





India's leading tyre company with over **50** yrs of presence

Distribution Network : 4,500+ dealers, 500+ exclusive CEAT franchisees

6 Manufacturing facilities - Bhandup, Nasik, Halol, Nagpur, Ambernath & Sri Lanka

**100+** countries where products are sold with strong brand recall

**#No 1** player in Sri Lanka in terms of market share





Note : Figures in parenthesis denote FY17









Expanding Global Reach